



Update

The latest news from McMorgan & Company

ANNOUNCING AN ADDITION TO OUR TEAM AND A PARTNERSHIP WITH ALLIANCEBERNSTEIN

We are pleased to announce that Patrick Worley has joined the McMorgan sales and service team. Formerly the director of the Taft-Hartley Group at AllianceBernstein, Patrick has more than 20 years of Taft-Hartley experience. In his new role as Director, New Business Development, he will be based in Portland, Oregon and have responsibility for promoting McMorgan's offerings across the country. Patrick served as Vice President of McMorgan from 1998 to 2006. His previous experience with the firm, combined with his in-depth knowledge of AllianceBernstein strategies, make him a welcome "re-addition" to McMorgan. Please visit our [website](#) for Patrick's full biography and contact information.

We are also pleased to announce that we have added AllianceBernstein as a partner on our investment platform. This new partnership brings together AllianceBernstein's industry-leading investment management capabilities and McMorgan's 40-plus years of experience exclusively serving the needs of Taft-Hartley plans and their members. By offering select AllianceBernstein strategies, McMorgan has expanded the opportunity set for our clients and complemented the investment capabilities provided by our existing partners. You can learn more about our investment platform and the AllianceBernstein strategies we now proudly offer by visiting our [website](#).

As your Taft-Hartley investment partner, our goal is to provide you with the highest level of service and access to the best investment products for your specific needs. We would welcome the opportunity to discuss the challenges you face and the solutions we offer, which now include select investment strategies from AllianceBernstein.

John Santaguida
CEO, Managing Partner

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